SEC Form 4	
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FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b). UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: 3235-0287

OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

Filed pursuant to S	Section 16(a) of t	he Securities Ex	kchange Act o	of 1934

					01 50	.cuon 30(n)	or the	, investmen	11 00	mpany Act	01 1940							
1. Name and Address of Reporting Person [*] Khalaf Simon					2. Issuer Name and Ticker or Trading Symbol <u>Margeta, Inc.</u> [MQ]						5. Relationship of Reporting Person(s) to Issuer (Check all applicable)							
<u>Ixiiaiai</u>	JIIIOII					-								Director			10% Ov	/ner
(Last)	(=irst)	(Middle)										X	Officer (g below)	jive title		Other (s below)	pecify
180 GRAND AVENUE					3. Date of Earliest Transaction (Month/Day/Year) 02/15/2023						Ch	ief Exec	utive	Officer				
6TH FLO	OOR																	
(Street)					4. If Am	nendment, D	Date c	of Original F	-iled	(Month/Da	y/Year)		6. Indi	vidual or Joi	nt/Group	Filing (Check Appli	cable Line)
OAKLA	ND C	CA	94612										X		,	•	ting Person One Reporti	ng Porson
(City)	(!	State)	(Zip)											Formine				ng reison
		Т	able I - Nor	n-Deriva	tive S	Securitie	s Ac	cquired,	Dis	posed o	of, or B	enefi	icially (Owned				
Date				saction //Day/Year) 2A. Deemed Execution Date, if any (Month/Day/Yea		e, Transaction Dispose Code (Instr.		ities Acqu d Of (D) (Ir			Securities Beneficially Owned Following		Form: Direct In (D) or Indirect B (I) (Instr. 4) 0		7. Nature of Indirect Beneficial Ownership			
			Code			v	Amount	(A) or (D) Pr		Price	Reported Transactio (Instr. 3 an	saction(s)		ľ	(Instr. 4)			
			Table II -			ecurities alls, warr								wned		-		
1. Title of Derivative Security (Instr. 3) 2. Conversi or Exerci Derivativ Security		3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date if any (Month/Day/Ye	Code	action (Instr.			6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amo Securities Unde Derivative Secur (Instr. 3 and 4)		erlying	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownershi (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisab		Expiration Date	Title		ount or nber of res		(Instr. 4)			
Restricted	(1)	02/15/2022				1 150 255		(2)		(2)	Class A	1.1	59 255	¢O	1 960		П	

Explanation of Responses:

\$6.38

Units

Stock

Buy)

Option (Right to

1. Each restricted stock unit is convertible into one share of Class A Common Stock.

02/15/2023

2. One-twelfth (1/12th) of the restricted stock units vest on June 1, 2023, and an additional one-twelfth (1/12th) of the restricted stock units vest on each September 1, December 1, March 1, and June 1 thereafter,

subject to the Reporting Person's continued service with the Issuer as of each vesting date.

3. One thirty-sixth (1/36th) of the shares subject to the option vest on March 15, 2023 and on the 15th of each month thereafter, subject to the Reporting Person's continued service with the Issuer as of each vesting date.

(3)

Tracy Foard, Attorney-in-Fact 02/17/2023

\$<mark>0</mark>

** Signature of Reporting Person

1,809,272

Stock

Class A

Commor Stock

02/14/2033

Date

1,809,272

D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

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