FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

| Washington,    | D.C. | 20540 |
|----------------|------|-------|
| vvasiiiigtoii, | D.C. | 20048 |

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APP                  | ROVAL     |  |  |  |  |  |  |  |
|--------------------------|-----------|--|--|--|--|--|--|--|
| OMB Number:              | 3235-0287 |  |  |  |  |  |  |  |
| Estimated average burden |           |  |  |  |  |  |  |  |
| hours per response:      | 0.5       |  |  |  |  |  |  |  |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

|   |   |  |  |   |  | _   |   |         | _                       |  |   |                         |   |                           |   |   |  |                    |  |  |  |
|---|---|--|--|---|--|---|---|---------|-------------------------|--|---|-------------------------|---|---------------------------|---|---|--|--------------------|--|--|--|
| Name and Address of Reporting Person*   |   |  |  |   | 2. Issuer Name <b>and</b> Ticker or Trading Symbol  Margeta, Inc. [ MQ ] |   |   |         |                         |  |   |                         |   |                           | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) |   |  |                    |  |  |  |
| Khalaf Simon  |   |  |  |   |  | Maryera, me. [ MQ ]   |   |         |                         |  |   |                         |   |                           | I '   | X Directo   | ,  |                    | vner   |  |  |
| (Last) (First) (Middle)   |   |  |  |   |  | 3. Date of Earliest Transaction (Month/Day/Year) 12/01/2023 |   |         |                         |  |   |                         |   | ] :                       | below) below)   |   |  | Other (s<br>below) | specify  |  |  |
| 180 GRA   | 80 GRAND AVENUE   |  |  |   |  | . 0 1/2   | -023  |         |                         |  |   |                         |   |                           |   | C   | Chief Executive Officer  |                    |  |  |  |
| 6TH FLO   | OOR   |  |  |   | 4. 1   | 4. If Amendment, Date of Original Filed (Month/Day/Year)    |   |         |                         |  |   |                         |   | 6. In                     | . Individual or Joint/Group Filing (Check Applicable ine)               |   |  |                    |  |  |  |
| (Street)  |   |  |  |   |  |   |   |         |                         |  |   |                         |   |                           |   | Form filed by One Reporting Person                  |  |                    |  |  |  |
| OAKLA   | ND C  | A  | 94612  |   |  |   |   |         |                         |  |   |                         |   |                           |   | Form filed by More than One Reporting Person        |  |                    |  | ting   |  |
| (City) (State) (Zip)  |   |  |  |   |  | Rule 10b5-1(c) Transaction Indication                       |   |         |                         |  |   |                         |   |                           |   |   |  |                    |  |  |  |
| Check this box to indicate that a transaction was made pursuant to a contract, instruction of satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. |   |  |  |   |  |   |   |         |                         | n or written   | plan th                                       | at is intended          | i to  |                           |   |   |  |                    |  |  |  |
|   |   | Tab  | le I - No                                      | n-Deriv   | ative  | e Se  | curi  | ties Ac | qui                     | ired,  | Dis   | posed o                 | f, o  | r Ben                     | eficiall  | y Owned   | l  |                    |  |  |  |
| 1. Title of Security (Instr. 3)  2. Trans Date (Month/li  |   |  |  | action 2A. Deemed Execution Date, if any (Month/Day/Year) |  | ,   1   | 3. Transaction Code (Instr. 8) 4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4) |         |                         |  | 4 and Securities Beneficially Owned Following |                         | Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) |                           | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership                     |   |  |                    |  |  |  |
|   |   |  |  |   |  |   |   |         | 9                       | Code   | v   | Amount (A) or (D)       |   | Price                     | Transac   | Reported<br>Transaction(s)<br>(Instr. 3 and 4)      |  |                    | (Instr. 4)   |  |  |
| Class A Common Stock 12/01  |   |  |  |   |  | /2023   |   |         | M <sup>(1)</sup>        |  | 44,391 A                                      |                         | A   | <b>\$0</b> <sup>(1)</sup> | 294   | 294,839   |  | D                  |  |  |  |
| Class A Common Stock 12/01.   |   |  |  |   | 1/202  | /2023   |   | $\perp$ | <b>F</b> <sup>(2)</sup> |  | 22,010 <sup>(2)</sup> D                       |                         | \$6.3   |                           | 272,829   |   | D  |                    |  |  |  |
| Class A Common Stock 12/01/   |   |  |  |   |  |   | ./2023  |         |                         | <b>M</b> <sup>(1)</sup>                                      |   | 96,604 A                |   | <b>\$0</b> <sup>(1)</sup> | (1) 369,433   |   | D  |                    |  |  |  |
| Class A Common Stock 12/01/   |   |  |  |   |  | 01/2023   |   |         |                         | F <sup>(2)</sup>   |   | 47,897 <sup>(2)</sup> D |   | \$6.3                     | 7 321   | ,536  | D  |                    |  |  |  |
|   |   | -  | Гable II -                                     |   |  |   |   |         |                         |  |   | osed of,<br>onvertil    |   |                           |   | Owned   |  |                    |  |  |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)   | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deeme<br>Execution<br>if any<br>(Month/Day | ed<br>Date,   | 4.<br>Transaction<br>Code (Instr.<br>8)                                  |   | 5. Number<br>n of   |         | 6. E                    | 6. Date Exercisable a<br>Expiration Date<br>(Month/Day/Year) |   | able and                |   |                           | Amount<br>s<br>ecurity<br>4)  | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number<br>derivative<br>Securities<br>Beneficiall<br>Owned<br>Following<br>Reported<br>Transactio<br>(Instr. 4) | e<br>S<br>Illy     | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |
|   |   |  |  |   | Code   | v   | (A)   | (D)     | Dat<br>Exe              | te<br>ercisab  |   | Expiration<br>Date      | Title   |                           | Amount<br>or<br>Number<br>of<br>Shares                                  |   |  |                    |  |  |  |
| Restricted<br>Stock<br>Units  | (3)   | 12/01/2023                                 |  |   | <b>M</b> <sup>(1)</sup>  |   |   | 44,391  |                         | (4)  |   | (4)                     | Con   | ss A<br>nmon<br>ock       | 14,391  | \$0   | 443,90   | )5                 | D  |  |  |

## **Explanation of Responses:**

(3)

1. Transaction exempt from Section 16(b) of the Securities Exchange Act of 1934 (the "Act") pursuant to Rule 16b-6(b) promulgated under the Act.

**M**<sup>(1)</sup>

2. Represents shares that have been withheld by the Issuer to satisfy tax withholding and remittance obligations in connection with the net settlement of vested restricted stock units and not a market transaction. Transaction exempt from Section 16(b) of the Act pursuant to Rule 16b-3(e) promulgated under the Act.

96,604

(5)

3. Each restricted stock unit is convertible into one share of Class A Common Stock.

12/01/2023

- 4. One-fourth (1/4th) of the restricted stock units vest on June 1, 2023, and an additional one-sixteenth (1/16th) of the restricted stock units vest on each September 1, December 1, March 1, and June 1 thereafter, subject to the Reporting Person's continued service with the Issuer as of each vesting date
- 5. One-twelfth (1/12th) of the restricted stock units vested on June 1, 2023, and one-twelfth (1/12th) of the restricted stock units vest on each September 1, December 1, March 1 and June 1 thereafter, subject to the Reporting Person's continued service with the Issuer as of each vesting date.

## Remarks:

Restricted

Stock Units

/s/ Tracy Foard, Attorney-in-

96,604

\$<mark>0</mark>

12/05/2023

869,442

D

Fact

Class A

Stock

(5)

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.