SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

		01 3	Section 30(1) (of the investment Company	y ACI I	51 1940				
1. Name and Addre <u>83North II L</u>	Requiri	of Event ng Statement /Day/Year) /2021	3. Issuer Name and Ticker or Trading Symbol <u>Marqeta, Inc.</u> [MQ]							
(Last) (Fin 10 SDEROT A) 9TH FLOOR		2021	4. Relationship of Reporting Person(s) Issuer (Check all applicable) Director X 10% Ov Officer (give Other (s title below) below)				Filed	5. If Amendment, Date of Original Filed (Month/Day/Year) 06/08/2021		
(Street) HERZLIYA L3	3					(Cr		5. Individual or Joint/Group Filing Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One		
(City) (St	ate) (Zip)						A Reporting Person			
		Table I - N	lon-Deriva	tive Securities Ber	nefic	ially Ov	vned			
1. Title of Security			2. Amount of Securities Beneficially Owned (Instr. 4) GD or In (I) (Instr		irect direct	Ownership (Instr. 5)				
				/e Securities Benef ants, options, conv				;)		
		2. Date Exer Expiration D (Month/Day/	ate	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)			4. Conversior or Exercise Price of		Ownership Indire Form: Bene	6. Nature of Indirect Beneficial
		Date Exercisable	Expiration Date	Title		ount or nber of ires	Deriva Secur	ative	Direct (D) or Indirect (I) (Instr. 5)	Ownership (Instr. 5)
Series A Preferred Stock		(1)	(1)	Common Stock ⁽²⁾	28,	727,956	(1)		D ⁽³⁾	
Series B Preferred Stock		(1)	(1)	Common Stock ⁽²⁾	5,0	005,650	(1)		D ⁽³⁾	
Series C Preferred Stock		(1)	(1)	Common Stock ⁽²⁾	2,8	336,344	(1)		D ⁽³⁾	
Series D Preferred Stock		(1)	(1)	Common Stock ⁽²⁾	2,2	208,339	(1	L)	D ⁽³⁾	
	ess of Reporting Perso imited Partners									
(Last) 10 SDEROT A FLOOR	(First) BBA EBAN BLD	(Middle) G. C, 9TH								
(Street) HERZLIYA	L3	4673303								
(City)	(State)	(Zip)								
1. Name and Addre <u>83North II G</u>	ess of Reporting Perso	on*								
(Last) (First) (Middle) 10 SDEROT ABBA EBAN BLDG. C, 9TH FLOOR										
(Street) HERZLIYA	L3	4673303								

(City)	(State)	(Zip)						
1. Name and Address of Reporting Person [*] 83North II Manager, Ltd.								
(Last) (First) (Middle) 10 SDEROT ABBA EBAN BLDG. C, 9TH FLOOR								
(Street) HERZLIYA	L3	4673303						
(City)	(State)	(Zip)						

Explanation of Responses:

1. Each share of Series A Preferred Stock, Series B Preferred Stock, Series C Preferred Stock and Series D Preferred Stock (collectively, the "Preferred Stock") shall automatically convert on a one-for-one basis into common stock of the Issuer (the "Common Stock") immediately prior to the closing of the Issuer's initial public offering and has no expiration date.

2. Immediately prior to the completion of the Issuer's initial public offering and following the conversion of each series of the Preferred Stock into Common Stock, each share of Common Stock shall be reclassified into one share of Class B common stock of the Issuer (the "Class B Common Stock") in an exempt transaction pursuant to Rule 16b-7. Each outstanding share of Class B Common Stock will be convertible at any time at the option of the holder into one share of Class A common stock of the Issuer (the "Class A Common Stock") and will mandatorily convert into Class A Common Stock on the date that is ten years from the date of the prospectus used in connection with the Issuer's initial public offering and upon the occurrence of certain events as set forth in the Issuer's certificate of incorporation.

3. 83North II GP, L.P. (the "83North II GP") is the general partner of 83North II Limited Partnership, and 83North II Manager, Ltd. (the "83North II GPGP") is the general partner of 83North II GP. Each of 83North II GP and 83North II GPGP disclaims beneficial ownership of the securities reported herein for purposes of Section 16 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), except to the extent of its pecuniary interest therein, if any. This report shall not be deemed an admission that any of the reporting persons is a beneficial owner of such securities for the purpose of Section 16 of the Exchange Act, or for any other purpose.

Remarks:

This amendment to Form 3 is being filed in to include 83North II GP and 83North II GPGP as Reporting Persons.

<u>06/15/2021</u>
<u>06/15/2021</u>
<u>06/15/2021</u> Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.