SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL 3235-0287 OMB Number: Estimated average burden

7. Nature of Indirect Beneficial Ownership

0.5

			T										
1. Name and Address of Reporting Person [*] <u>Peters Vidya</u>				2. Issuer Name and Ticker or Trading Symbol <u>Marqeta, Inc.</u> [MQ]						k all applicable) Director	10% Own		
	(=)))						X	Officer (give tit below)	e Other below	(specify /)			
(Last) 180 GRAND A	(First) VENUE, 6TH F		3. Date of Earliest Transaction (Month/Day/Year) 06/11/2021						Chief M	arketing Officer			
(Street) OAKLAND CA 94612				4. If Amendment, Date of Original Filed (Month/Day/Year)						6. Individual or Joint/Group Filing (Check Applicable Line X Form filed by One Reporting Person			
(City)	(State)	(Zip)								Form filed by N			
		Table I - No	on-Derivative S	Securities Acq	uired,	Disp	osed of, or	Benef	icially O	wned			
			2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) of Disposed Of (D) (Instr. 3, 4 a			5. Amount of Securities Beneficially Own Following Report		7. Nature o Indirect Beneficial Ownership	
					Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(Instr. 4)	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Reported Transaction(s) (Instr. 4)	() (1130.4)	
Stock Option (Right to Buy)	\$1.94	06/11/2021		J ⁽¹⁾			2,353,703	(2)	10/02/2029	Common Stock	2,353,703	\$0.00	0	D	
Stock Option (Right to Buy)	\$1.94	06/11/2021		J ⁽¹⁾		2,353,703		(2)	10/02/2029	Class B Common Stock ⁽³⁾	2,353,703	\$0.00	2,353,703	D	
Stock Option (Right to Buy)	\$10.48	06/11/2021		J ⁽¹⁾			144,875	(4)	02/10/2031	Common Stock	144,875	\$0.00	0	D	
Stock Option (Right to Buy)	\$10.48	06/11/2021		J ⁽¹⁾		144,875		(4)	02/10/2031	Class B Common Stock ⁽³⁾	144,875	\$0.00	144,875	D	
Stock Option (Right to Buy)	\$10.48	06/11/2021		J ⁽¹⁾			150,000	(5)	02/10/2031	Common Stock	150,000	\$0.00	0	D	
Stock Option (Right to Buy)	\$10.48	06/11/2021		J ⁽¹⁾		150,000		(5)	02/10/2031	Class B Common Stock ⁽³⁾	150,000	\$0.00	150,000	D	

Explanation of Responses:

1. Immediately prior to the closing of the Issuer's initial public offering and following the conversion of each series of the Issuer's Preferred Stock into Common Stock, each share of Common Stock was reclassified into one share of Class B Common Stock in an exempt transaction pursuant to Rule 16b-3.

2. The stock option vested with respect to 25% of the shares on September 3, 2020 and vests in 36 additional monthly installments thereafter, subject to the Reporting Person's continued service to the Issuer as of each vesting date. The stock option is early exercisable by the Reporting Person.

3. Each share of Class B Common Stock is convertible into one share of Class A Common Stock at the option of the holder and upon the occurrence of other events set forth in the Issuer's Certificate of Incorporation. 4. The stock option shall vest with respect to 50% of the shares on January 1, 2023, and shall vest in 24 additional monthly installments thereafter, subject to the Reporting Person's continued service to the Issuer as of each

vesting date. The stock option is early exercisable by the Reporting Person. 5. The stock option vests in 48 monthly installments after January 1, 2021, subject to the Reporting Person's continued service to the Issuer as of each vesting date. The stock option is early exercisable by the Reporting

Remarks:

Person

/s/ Seth Weissman, Attorney-in-	00/15/2021
Fact	<u>06/15/2021</u>

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.