SEC Form	4
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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] McKay Christopher				2. Issuer Name and Ticker or Trading Symbol <u>Margeta, Inc.</u> [MQ]						5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
				<u> </u>					X Director	X 1	0% Owner		
(Last) 180 GRAND A 6TH FLOOR	(First)	(Middle)		3. Date of Earliest Transaction (Month/Day/Year) 05/26/2022						Officer (give t below)		Other (specify selow)	
(Street) OAKLAND	СА	94612	4. lf	4. If Amendment, Date of Original Filed (Month/Day/Year)			6.	6. Individual or Joint/Group Filing (Check Applicable I X Form filed by One Reporting Person Form filed by More than One Reporting Per					
(City)	(State)	(Zip)											
		Table I - N	lon-Derivativ	e Securities A	cquire	ed, D	isposed of	, or Be	neficiall	y Owned			
Date		2. Transaction Date (Month/Day/Year)	Execution Date, Transaction					5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership			
						v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		(Instr. 4)	
Class A Comm	an Staalt		05/26/2022		c ⁽¹⁾		6 000 000		\$0	6 000 000	Т	By Granite	

Class A Common Stock	05/26/2022	C ⁽¹⁾	6,000,000	A	\$ <mark>0</mark>	6,000,000	Ι	By Granite Ventures II, L.P. ⁽²⁾
Class A Common Stock	05/26/2022	C ⁽¹⁾	433,818	А	\$ <u>0</u>	433,818	Ι	By Granite Ventures Entrepreneurs Fund II, L.P.
Class A Common Stock	05/26/2022	J ⁽³⁾	6,000,000	D	\$ <mark>0</mark>	0	Ι	By Granite Ventures II, L.P. ⁽²⁾
Class A Common Stock	05/26/2022	J ⁽³⁾	433,818	D	\$0	0	Ι	By Granite Ventures Entrepreneurs Fund II, L.P.
Class A Common Stock	05/26/2022	J ⁽⁴⁾	119,201	A	\$ <mark>0</mark>	239,739	Ι	See Footnote ⁽⁵⁾
Class A Common Stock	05/26/2022	J ⁽⁴⁾	21,035	Α	\$ <mark>0</mark>	21,035	Ι	See Footnotes ⁽⁶⁾

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of 3. Transaction 3A. Deemed 5. Number of 6. Date Exercisable and 7. Title and Amount of 8. Price of 9. Number of 11. Nature of 10. Derivative Conversion Date Execution Date Transaction Derivative Securities Expiration Date (Month/Day/Year) Securities Underlying Derivative Security Derivative derivative Securities Ownership Indirect Beneficial or Exercise Price of Derivative Security (Instr. 3) if any (Month/Day/Year) Security (Instr. 5) (Month/Day/Year) Code (Instr. Form 8) Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) Beneficially Direct (D) or Indirect Ownership (Instr. 4) (Instr. 3 and 4) Owned Following Reported Transaction(s) (Instr. 4) (I) (Instr. 4) Security Amount or Number of Shares Date Expiration v Code (A) (D) Exercisable Date Title Class B Class A By Granite Commor Stock (1) (1)6.000.000 05/26/2022 C v 6,000,000 Commo Stock \$<mark>0</mark> 47,827,878 Т Ventures II, L.P.⁽²⁾ By Granite Class B Class A Ventures (1)433,818 Common 05/26/2022 С v 433,818 Commo Stock \$<mark>0</mark> 0 Entreprenei I Fund II, L.P. Stock

Explanation of Responses:

1. Each share of Class B Common Stock is convertible into one share of Class A Common Stock at the option of the holder and upon the occurrence of other events set forth in the Issuer's Certificate of Incorporation. 2. Granite Management II, LLC is the general partner of Granite Ventures II, L.P. and Granite Ventures Entrepreneurs Fund II, L.P. The Reporting Person is one of several managing directors of Granite Management II, LLC and as such may be deemed to have voting and investment power with respect to such shares. Granite Ventures LLC is the managing member of Granite Management II, LLC. Granite Ventures LLC through Granite Ventures II, L.P. and Granite Ventures II L.P. and Granite Ventures Entrepreneurs Fund II, L.P. Standish O'Grady, Jacqueline Berterretche and Christopher McKay are managing directors of the general partner entities of these funds that directly hold shares and as such Mr. O'Grady, Ms. Berterretche and Mr. McKay may be deemed to have voting and dispositive power with respect to such shares.

3. Represents a pro-rata in kind distribution by the Fund to its limited partners.

4. Represents shares received in a pro-rata in kind distribution of shares of Class A Common Stock from Granite Management II, LLC.

5. The shares are held of record by Christopher McKay and Sarah McKay, Trustees of the McKay Family Trust dated August 12, 2020.

6. The shares are held of record by Christopher McKay, Trustee of the Christopher McKay Irrevocable Trust dated April 15, 2021.

Remarks:

<u>/s/ Christine Paster, Attorney-in-</u> <u>Fact</u> 05/31/2022 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.